

Inspired by Chanie's story and Gord's call to build a better Canada, the Gord Downie & Chanie Wenjack Fund aims to build cultural understanding and create a path towards reconciliation between Indigenous and non-Indigenous peoples. Every dollar raised directly supports the development of resources for DWF programming such as Legacy Schools, reconciliACTIONS and events that will improve awareness and increase education and action.

WHAT IS A GIFT OF SECURITIES?

A gift of securities is an appealing option for making a planned gift as it allows you to save more and give more. Donations of publicly listed securities are exempt from the capital gains tax, making this an attractive method to support the mission of DWF. Securities can include appreciated shares, bonds, mutual funds, flow-through shares, and stock options.

BENEFITS

- Receive a charitable tax receipt for the full market value of your gift
- Enjoy the fulfillment of seeing your gift put to immediate use
- Leaves a lasting mark that will make impact for years to come

	Scenario: Sell securities and donate cash	Scenario: Donate Securities
Original Cost	\$1,000	\$1,000
Current Market Value	\$5,000	\$5,000
Capital Gain	\$4,000	\$4,000
Tax on Capital Gains	\$1,060	\$0
Donation amount after tax	\$3,940	\$5,000
Your Charitable tax credit	\$1,812	\$2,300

This chart is for illustrative purposes only. It assumes a 53% marginal tax rate and a 46% charitable tax benefit.

HOW TO MAKE A GIFT OF SECURITIES

- Always seek out the professional guidance of qualified financial advisors before making this type of gift. Seek professional advice tailored to your personal financial situation.
- Complete the DWF Gifts of Securities Form.
- Send duplicate copies of the Form to your broker and to DWF at reilly@downiewenjack.ca

Stay in touch

It's a great honour to be a recipient of this gift, and we sincerely value your trust and commitment to supporting DWF's future. Please reach out to our Development Team, and a DWF team member will be happy to assist your further.

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